



Newsletter

Q1 FY26

Businesses of Cosmo First Ltd.



WWW.COSMOFIRST.COM

COSMO FIRST LIMITED

Q1 FY26 RESULTS



| Revenue from operations | Q1 FY26 | Q4 FY25 | Q1 FY25 | FY24-25 |
|-------------------------------------|--------------|--------------|--------------|--------------|
| Net Revenue | 800 | 746 | 690 | 2,895 |
| EBITDA | 116 | 85 | 84 | 362 |
| EBITDA% | 14.5% | 11.4% | 12.2% | 12.5% |
| EBIT | 86 | 59 | 60 | 263 |
| PBT | 54 | 33 | 37 | 163 |
| PAT | 43 | 27 | 31 | 133 |
| EPS(In Rs.) (Not Annualized) | 17 | 11 | 12 | 52 |

Increased Q1, FY26 EBIDTA is backed by higher volume (19%), better BOPP film margins, improved cost rationalization (4 crores) and enhanced performance of Specialty Chemicals subsidiary.

New BOPP film line started operations from June beginning and will add close to 45% to Company's BOPP capacity. Window film which started operations in May 2025 under brand "Sunshield" has gained momentum with 50+ distributors.

The Company has made multiple investments including BOPP, CPP and Window films over the last 3 years. All these investments have started operations in the recent months and should provide a significant ramp up in revenue as well as profitability in coming year(s). The new film lines are the most cost-efficient and should make Cosmo more competitive in the market.

The Specialty Chemical subsidiary has continued to achieve tractions and posted Rs 12 crores EBITDA with Rs 49 crores topline in Q1, FY26.

Zigly is all set for next level of growth and should see higher momentum in FY26 with House Brands and Vet centric approach.

Commenting on Company's performance Mr. Pankaj Poddar, Group CEO, Cosmo First Ltd said "The company is ramping up the production on new BOPP line. The FY26 focus will be on taking full leverage of the new investments, grow specialty film sales and push down costs. Growth with profitability will be key focus for other business verticals including Speciality chemicals, Cosmo Consumer (Window Films, PPF films & Ceramic Coatings) and Cosmo Plastech (Rigid packaging)."



CRISIL Reaffirms Strong Credit Ratings for Cosmo First Limited

We are pleased to announce that CRISIL has reaffirmed our credit ratings across all debt facilities. Our long-term bank facilities and debt programme maintain their **CRISIL AA-/Stable rating**, indicating adequate safety and low credit risk with stable future outlook. Our short-term facilities continue to hold the top-tier **CRISIL A1+ rating**, reflecting the highest degree of payment safety and strong liquidity position. These strong ratings provide significant benefits including lower borrowing costs, enhanced credibility with financial partners, improved capital access, and increased stakeholder confidence. This reaffirmation validates our prudent financial management and positions us well for future growth opportunities.



New BOPP Packaging Line Commissioned with ₹400+ Cr Investment

We've commissioned our 10th state-of-the-art BOPP packaging manufacturing line with a Capex of over ₹400 crores, featuring the world's most advanced technology to enhance capacity, efficiency, and product quality.



Invested in Advanced KARO® IV Lab Stretching Machine

We've invested in the cutting-edge KARO® IV laboratory stretching machine to strengthen India's specialty film development capabilities. This advanced technology enables precise R&D and innovation in high-performance films.



Cosmo Green Graphic Films - A Sustainable Choice for Smarter Printing

An innovative solution offering exceptional print clarity, durability, and sustainability.



SYNTHETIC PAPER



New **Cosmo Synthetic Paper** **Website**

Meet the all-new website- fresh design, intuitive navigation, and innovation at every click!



New Cosmo Synthetic Paper **Grade Now Available!**

We're excited to introduce a new grade CSP PSP - a both-side coated, laser-printable PET-based synthetic paper. This addition expands our portfolio, providing more tailored solutions to meet evolving industry demands.

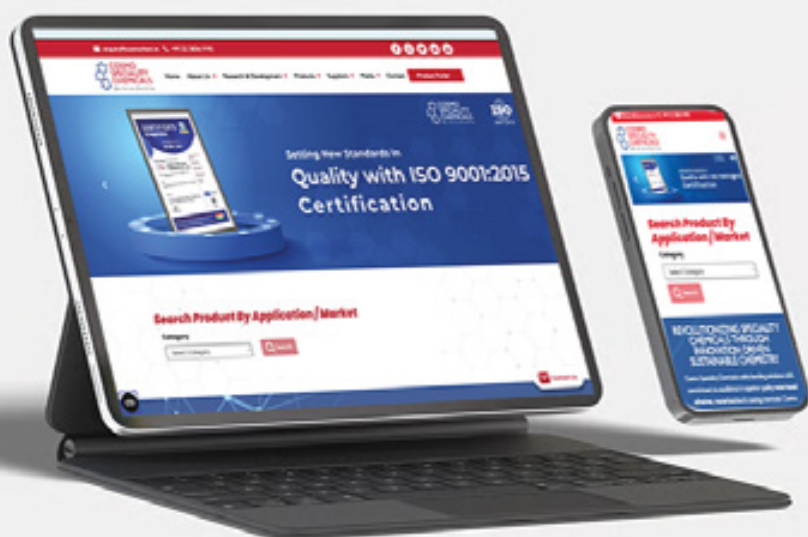


With a strong focus on innovation, efficiency, and purposeful execution, we've made meaningful strides. Here's a snapshot of the impactful work and milestones shaping our journey so far in FY'26.

| Function | Achievement | Key Benefits |
|-----------------------------|--|--|
| Storage & Material Handling | Installed new storage racks & electrical stacker | <ul style="list-style-type: none">Increased storage capacity from 70MT to ~160MT.Easier material movement with stacker's smaller turning radius |
| Research & Development | Commercialized SLPU703A and SLPU603B grades | <ul style="list-style-type: none">New grades in GP to MP category for packaging film laminatesMore cost-effective alternatives |

Advanced Adhesives Designed to Address Key Customer Challenges

- Faster cures for quicker turnaround.
- Flawless finishes for better aesthetics.
- Eco-friendly and regulation-ready.
- Stable COF for thin films.
- Strong bonds across any substrate.
- Cost savings built into every drop.



Cosmo Speciality Chemicals Website Just Got an Upgrade

A streamlined product application has also been introduced to enhance navigation and improve user experience.

COSMO CONSUMER

Explore the Cosmo Consumer Website

Visit the Cosmo Consumers website for a seamless and engaging experience.

www.cosmoconsumer.com

Cosmo Sunshield Brand Film Goes Live!

We've officially launched the Brand Film Campaign for Cosmo Sunshield, showcasing the power of protection and performance.

- Campaign 1: Shock Kam Savings Zyada
- Campaign 2: Sweat Where It Counts



Auto Rickshaw Branding Live in 3 Major Markets!



Hands-on engagement continues strong with focused training sessions held across India, empowering our network with knowledge and confidence.

Reaching the Ground – 14 Installer Meets & 5 Training Programs Conducted

Hands-on engagement continues strong with focused training sessions held across India, empowering our network with knowledge and confidence.

Sales Training Held in Waluj, India

A focused Sales Training was successfully conducted, boosting on-ground sales team capability and product knowledge.



Making Headlines in the Print World

We made our mark in the print world in leading publications, building credibility and awareness.

**Open Magazine | AutoCar India | Build & Construction Magazine |
Construction Times | Daily Jagran | Construction Times**

Ultra Cool Series Expands Client Base



The window films have been installed in several prestigious hotels, residential and commercial buildings.

Exhibitions & Industry Events

- Label Expo Mexico - 1 to -3 April 2025
- Label Expo South East Asia - 8 to 10 May 2025
- Media Expo Chennai – 10 to 12 July 2025
- TAPPAMA Polymer Conference 2025 – 2nd May 2025
- Automec Brazil - 22nd to 26th April 2025
- Automechanika Malaysia -15th to 17th May 2025
- DD Expo Russia – 23rd to 24th May 2025
- Auto Components Show, Chennai - 11th to 13th July 2025





New Store Openings Across India - Our Tail-Tastic Journey Continues



Ahmedabad Iconic Shyamal



Ahmedabad Shilp Epitome

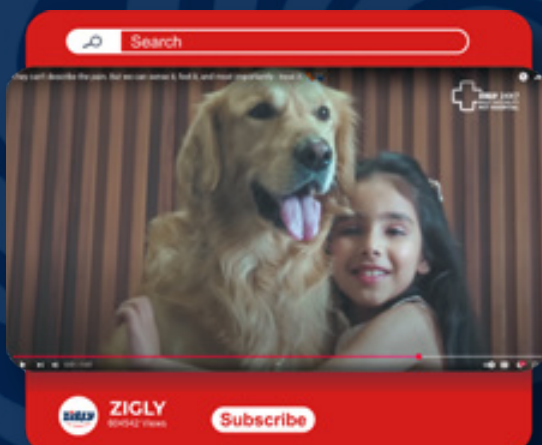


Jalandhar Mall Road

Tasty New Treats - Latest Product Launches

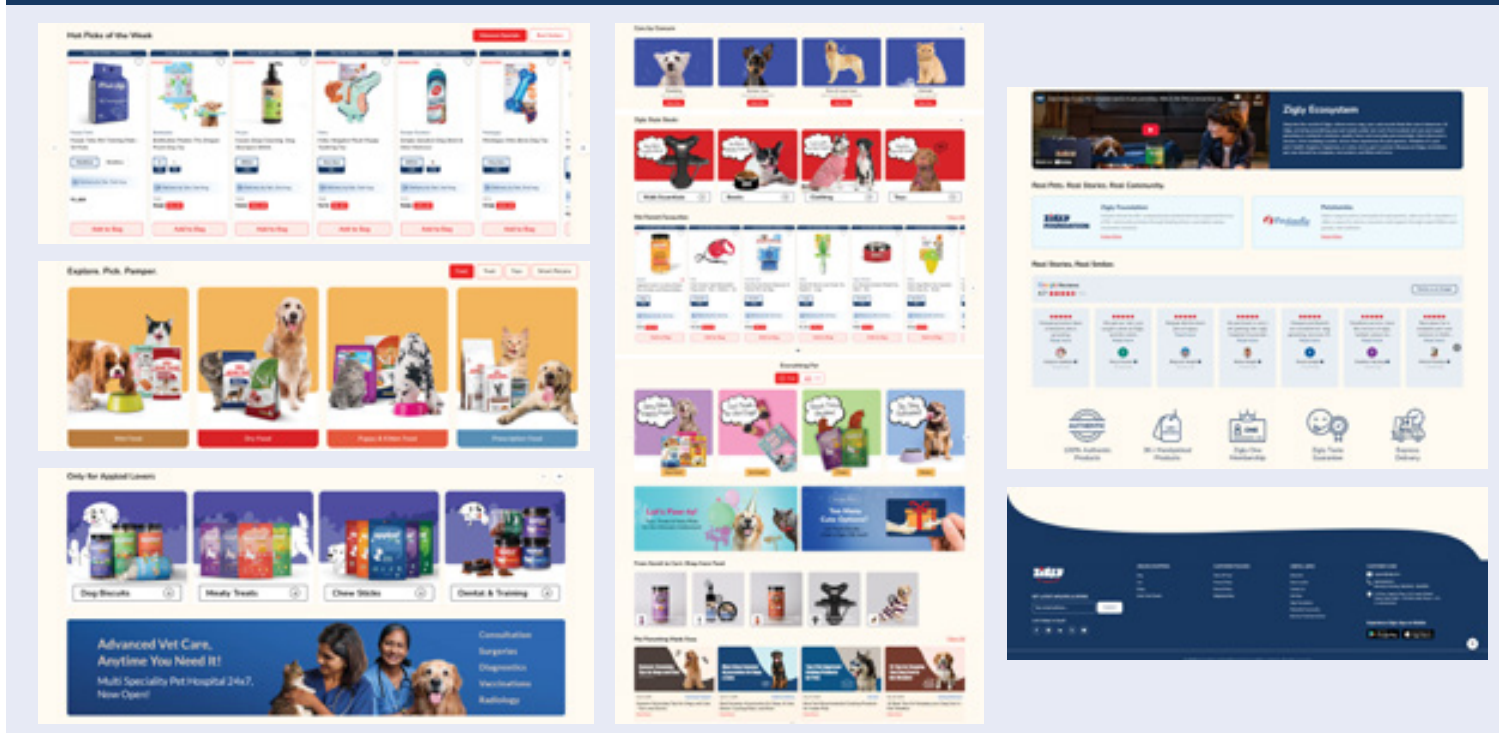


Applod Yak Chews | Applod Fresh Food | Applod Chicken & Lamb Broth | Furpro Grooming Tools
Furpro Perfumes | Catmos Cat Litter | Applod Gluten Free Biscuits | Applod - Wet Food



Zigly Brand Films Unveiled – Showcasing Vet Care & Ecosystem





Zigly Coins Are Here - Turning Every Rupee into a Round of Ap-paw-lause



We've launched India's first-ever omnichannel loyalty program in pet care – **Zigly Coins!** More reasons for pet parents to shop, save, and smile!



IHPD 2025 – We Celebrated Our Best Fur-iends!



International Happy Pets Day was celebrated on 3rd August 2025 -with joy, wagging tails, and warm hearts.

This year's **International Happy Pets' Day** brought together **1,200+ pet parents across 26 Zigly Experience Centres in 16 cities** for a celebration like no other. The day was alive with games like Throw & Win, Treat Hunt, and Pet Bingo, alongside show-stopping moments from the Twinning Contest, Pet Fashion Show, and Pets Got Talent. Guests enjoyed LIVE portraits, Happy Hours, and exciting Flash sales, creating endless smiles.

Beyond the fun, the event carried a deeper purpose – **INR 3,00,000 from ticket sales was donated to the Zigly Foundation**, providing food, shelter, and medical care to street animals.



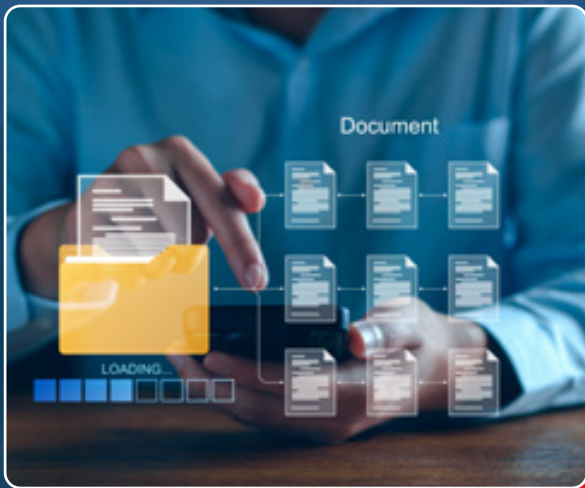
Information Technology >

Cosmo First Advances Data Modernization With Snowflake Implementation

We have successfully completed a comprehensive data modernization project with Snowflake's cloud platform to power the next phase of growth.

The Challenge >

The data was scattered across multiple systems—SAP S/4HANA, Salesforce CRM, Microsoft SharePoint, Google Analytics, and various legacy applications.



The Solution >

Our new unified data ecosystem brings all business data into a single, scalable platform. The implementation delivers three key capabilities:

- Real-time insights
- AI-ready infrastructure
- Operational efficiency

The Impact

By modernizing the data landscape, we are driving greater efficiency, innovation, and agility — strengthening our leadership in the global specialty films industry.



Media Coverage >

PRODUCT ARTICLE | PACKAGING

COSMO SPECIALITY CHEMICAL'S COSEAL-601 TRANSFORMING HIGH-SPEED PACKAGING



Various and complex barrier with the flexible packaging... The importance of airtight packaging... Cosmo Specialty Chemical's COSEAL-601... transforming high-speed packaging...

POOL DIPS, PET PARTIES: Summer socials for doggos & their hoomans



Summer socials for doggos & their hoomans... Pool dips, pet parties... Dogs and their owners are enjoying the summer months...

जिगली ने सल्लूपर वॉचिंग पहिले एक्सपीरियंस सेंटर से सल्लूपर वॉचिंग नाल विसतार बाँटा

जिगली ने सल्लूपर वॉचिंग पहिले एक्सपीरियंस सेंटर से सल्लूपर वॉचिंग नाल विसतार बाँटा... जिगली ने सल्लूपर वॉचिंग पहिले एक्सपीरियंस सेंटर से सल्लूपर वॉचिंग नाल विसतार बाँटा...

2032 तक 2.10 लाख करोड़ का होगा पालतू जानवरों की देखभाल का बाजार

नई दिल्ली: 2032 तक पालतू जानवरों की देखभाल का बाजार 2.10 लाख करोड़ रुपये का हो सकता है। इस बाजार यह बाजार 1.70 लाख करोड़ रुपये का है। बाजार की तरफ रिपोर्ट के अनुसार, तेजी से बढ़ रहे इस बाजार में अब कई कॉरपोरेट भी आ रहे हैं। मोटासा समूह हाल में इसमें प्रवेश किया है। सुपरटेला, एक्स केनन और विपरीत अतिरिक्त हैं।

जिगली की मूल कंपनी कासो फार्म के हुए मोटासा फंडास फोर्ट्स कहते हैं कि भारत में पालतू जानवरों की देखभाल के बाजार में तेजी से बढ़ रहे हैं। इस बाजार की तरफ रिपोर्ट के अनुसार, तेजी से बढ़ रहे इस बाजार में अब कई कॉरपोरेट भी आ रहे हैं। मोटासा समूह हाल में इसमें प्रवेश किया है। सुपरटेला, एक्स केनन और विपरीत अतिरिक्त हैं।

GOCAL CORPORATION 317.05 5.45 1.75%



WATCH LIVE /cnbcbajar /CNBCBajar cnbc_bajar gujarati.moneycontrol.com CNBCCBajar STAY UPDATED

Cosmo First Q4 Result: "आजामी 2 थी 3 वर्षमा आवक तेमज नक्षामा नोधपात्र वधारो यशे" Pankaj Poddar

WhatPackaging?



Cosmo adds capacity in Bidkin and makes films that matter

नवीन बीओपीपी पैकेजिंग उत्पादन लाइन सुरू

नवीन बीओपीपी पैकेजिंग उत्पादन लाइन सुरू... नवीन बीओपीपी पैकेजिंग उत्पादन लाइन सुरू...

जिगली ने अमेरिका में नया अक्सपिरियंस सेंटर से सल्लूपर वॉचिंग नाल विसतार बाँटा

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जिगली ने जालंधर में पहले एक्सपीरियंस सेंटर की ओपनिंग के साथ किया अपने फुटप्रिंट का विस्तार

जिगली ने जालंधर में पहले एक्सपीरियंस सेंटर की ओपनिंग के साथ किया अपने फुटप्रिंट का विस्तार... जिगली ने जालंधर में पहले एक्सपीरियंस सेंटर की ओपनिंग के साथ किया अपने फुटप्रिंट का विस्तार...

What's Coming Next Quarter






IIPT (Indian International Pet Trade Fair)



PRODUCT LAUNCH

Applod Dry Food






COSMO FILMS
Engineered to Enhance

EXHIBITIONS


- **World Icecream Expo**
7 to 9 Sept 2025
- **Label Expo Europe**
16 to 19 Sept 2025
- **SGI Dubai 2025**
22 to 24 Sept 2025



PRODUCT LAUNCH

Cosmo Guard Launch

COSMO CONSUMER



Celebrating Excellence – Employee Rewards & Recognition >



CEO
AWARD



FUNCTIONAL
AWARD



CROSS FUNCTIONAL
AWARD



NEW
JOINER
AWARD

Our success is built on the substantial impact, genuine effort, and meaningful contributions of our people. The R&R program, held every quarter, is our way of celebrating those who go above and beyond to make a difference. Each award reflects stories of dedication, teamwork, and an unshakable commitment to our shared goals.

Family Events & Employee Retreat

Celebrating togetherness beyond the workplace, our family events and retreats are a chance to unwind, connect, and share joy with colleagues and loved ones. It's where bonds grow stronger, laughter is louder, and memories last a lifetime.



ABOUT US

Established in 1981 by Mr Ashok Jaipuria, Cosmo First Limited is a four-decade-old global business organization with entities-- Cosmo Films, Cosmo Speciality Chemicals, Cosmo Plastech, Cosmo Consumer, Zigly, and Cosmo Foundation. Cosmo Films is one of the most preferred global brands offering value added films for packaging, labels, lamination, and industrial applications. With innovation, development, and research embedded in its core values, Cosmo First has ventured into successful businesses like Cosmo Speciality Chemicals for coatings, adhesives and masterbatches; Cosmo Plastech for rigid packaging; Cosmo Consumer, which includes window films under Cosmo Sunshield and paint protection films under Cosmo PPF; and Zigly, a digital first D2C omni-channel pet care business under its entity. The Company has been at the forefront of developing customer-centric solutions to deliver the finest product and service experience, backed by innovation, people, and processes. Cosmo First has a strong focus on sustainability and invests in promoting innovative practices toward ensuring a safer planet for future generations.



MANUFACTURING FACILITIES
India: 3



CUSTOMER FOOTPRINTS
100+ Countries



SALES OFFICES
India: 6 | US: 1 | Germany: 1
Japan: 1 | Korea: 1 | Netherlands: 1



WAREHOUSES
Canada: 1 | US: 7 | Korea: 1 | Japan: 1
Germany: 2 | Mexico: 1

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